

Help Center Just a click away!

ChildPlus Desktop ChildPlus to ASQ Export

e-book





ChildPlus Software

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childplus.com

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ChildPlus and Ages and Stages Questionnaires

ChildPlus Software and Ages and Stages Questionnaires data exchange partnership makes it possible for you to import ChildPlus data directly into ASQ Online. ASQ Online is the user-friendly online system for managing your ASQ-3[™] and ASQ:SE screening program. If you aren't already using ASQ Online, you can learn more at:

http://agesandstages.com

Running the ASQ Export Diagnostic Report

To help you identify potential errors as soon as possible, we recommend that you run LiveReport **CP17 - ASQ Export Diagnostic Report** to check for potential errors before you continue further. This report automatically checks for potential data issues (for example, blank records) that could cause your ChildPlus to ASQ import to fail. Resolving these errors ahead of time will help save you time in the long run.

You can follow these steps to run the ASQ Export Diagnostic Report:

- 1. Click on the **Reports** tab and choose **LiveReport**.
- 2. Select report CP17 ASQ Export Diagnostic Report.
- 3. Specify your report criteria (for example, which sites, classrooms or programs you want to include on the report).
- 4. Do one of the following:
 - Click **Preview** to preview the report on the screen.
 - Click View in Grid to view the report data on your screen in a grid format.
 - Click **Print** to print a paper copy of the report.



Tip: The report is designed to only print participants who are missing a piece of required information. If you run the report and receive a *No Data Met Selection* message, this just means that none of your participants are missing required information.

Using the ASQ Export Diagnostic Report

The *ASQ Export Diagnostic Report* is very useful for troubleshooting potential data issues. Running this report is critical because your ASQ import will fail if a participant is missing any of the following information in ChildPlus: **Name, Gender, Birthday, Mailing Address, City, State** or **ZIP code**.

Keep in mind that this report is designed to only list participants who are missing a required piece of information. If you run this report and ChildPlus displays a *No Data Met Selection* message, this means that none of your participant's are missing data required for the ASQ import.

The following example illustrates what the printed **ASQ Export Diagnostic Report** looks like. This example also shows you how you can use this report to identify where you are missing data in ChildPlus.





Tip: ASQ Online imports each participant's *mailing* address, not their *living* address. If you have a participant who is showing up as not having an address on the **ASQ Export Diagnostic Report**, we recommend that you verify that the **Mailing address is the same as the living address** box is checked for their **Family Information** record in the **Application module**.

✓ Phone Numbers, Addresses				
Phone Numbers	(555) 486-1378	Pr		
	(555) 872-1957			
		Add Phone Number		
		Make sure this box is checked.		
Current Living Address	0	Current Mailing Address		
		☑ Same as living address		

ASQ Custom Filter

In addition to the **ASQ Export Diagnostic Report**, we've also created a custom filter that you can use to check for participants with potential data errors before you even run the report. This custom filter displays participants with potential data issues (for example, blank records) in the **Participants List**.

You can follow these steps to run the ASQ Export Diagnostic Report custom filter:

- 1. Go to the **Participants List** in ChildPlus.
- 2. Click Change Who Appears in this List.
- 3. Click on the **Custom Filters** tab.
- 4. Check the ASQ Export Diagnostic Report custom filter.
- 5. Click **Find** and ChildPlus will display any participants with potential data issues in the **Participants** List.



Tip: In addition to the **Participants List**, you can also use this custom filter with ChildPlus reports.

ChildPlus to ASQ Export

Follow these steps to create an export file in ChildPlus. Once you create the export file in ChildPlus, you'll be able to use it to import your data into ASQ Online.

- 1. Click on the **Reports** tab and choose **Export**.
- 2. Select report 6501 Data Export.
- 3. Check Participants and Family.

Select a Report 6501 - Data Export 🗙				
General Participants and Eamily Information				
Export Steps 1. Select type of information to export. 2. Select options on each type's tab. 3. Clici Learn Mu Learn Mu				
Select the export				
Participants and Family Exports participant's enrollment, immunizations, family members, and general family information.				
Personnel Exports general, employment, and education information.				
Configuration Exports configuration information for Agency-Specific Fields, Dropdown Choices (Validation Codes), Locations, and more.				
Transform Export Choose ASQ Export				
The export's for from the list nsformation record: (optional)				
ASQ Export Add/Edit Transformation Records				
Export to XML				

4. Choose the ASQ Export transformation record from the list.

5. Click on the **Participants and Family Information** tab and check **Enrollment**.

Select a Report	6501 - Data Export 🛛 🗙		
General Participants and Eamily Information			
Program Term Program Option Group Agency Site	<all> <alls <alls="" <alls<="" td=""><td></td><td>Participant's personal information and the family's general information are included by default.* Select additional information to include:</td></alls></all></all></all></all></all></all></all></all></all></all></all>		Participant's personal information and the family's general information are included by default.* Select additional information to include:
Classroom	< All Classrooms >		Include Social Security Numbers
Responsible Staff	Don't filter by r 🔹	Advanced Setup	* Social Security numbers are not normally included in the
Status All New Waitlisted Accepted Scorpted Dropped Drop/Wait Drop/Accept Completed Abandoned Export to XML	Grouping Agency Site Classroom Click here whe are ready to e your ChildPlus	Report Type © Detail O Summary O Worksheet O Individual	export. Users who have security access will see an option on this setup screen to include them.

6. Click Export to XML.

7. Choose the location on your computer where you want to save the export file.

8. Save the export file as a *.csv* file. To do this, you will manually need to highlight the file's extension (this will be the last three letters of the file name) and type *csv* instead.



9. Click Save.



Tip: If you forget to rename the file during this step, you can always rename it later using Windows Explorer. Just remember, the file must have a *.csv* file extension (not *.xml* or *.cpd*) in order for you to import it into ASQ Online.

Previewing Data You've Exported from ChildPlus

Once you export your data from ChildPlus, you can preview it in Microsoft Excel (or any program that supports *.csv* files) before you actually import to ASQ Online.



Tip: If you have any participants associated with two different families (for example, those who are in dual custody families), we recommend that you verify that the address ChildPlus exported is the one you want associated with the participant.

Follow these steps to preview your exported data:

1. Use Windows Explorer to locate where you saved the ChildPlus export file on your computer.



- 2. Open the file by either double clicking it or right clicking on it and selecting **Open**.
- 3. Review your data in Microsoft Excel.
- 4. Do one of the following:
 - If you do not need to make any changes, you can go ahead and import your data to ASQ.
 - If you *need* to make changes to your data, be sure you return to ChildPlus to make them. Once the changes are made in ChildPlus, you will need to save them and then re-export your data.

Importing ChildPlus Data into ASQ

Once you've created a data export file in ChildPlus, you can import your data into ASQ Online. Here's how:

- 1. Log in to <u>www.asqonline.com</u> with your username and password.
- 2. Verify that the **Program Administrator** role is selected in the list at the top of the screen.
- 3. Select **Program** from the main menu.
- 4. Click the Import Data Quick Link.
- 5. Select the Child and Caregiver Profile Data Template from the Import Type list.
- 6. Click **Browse** to locate the ChildPlus export file on your computer.
- 7. Click Open.
- 8. Click Import to import your data.